

<b>SUPERIOR COURT OF CALIFORNIA, COUNTY OF SANTA BARBARA</b>			<i>FOR COURT USE ONLY</i>
STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME:			
(Check one) <input type="checkbox"/> GUARDIANSHIP OF <input type="checkbox"/> CONSERVATORSHIP OF  NAME OF CONSERVATEE OR MINOR:			
HEARING DATE:	TIME:	DEPARTMENT:	
<b>EX PARTE REQUEST FOR ORDER DISPENSING WITH ACCOUNTINGS AND BOND</b>			CASE NUMBER:

I am / we are the (*Check one*):  guardian(s) of the estate  conservator(s) of the estate of:

\_\_\_\_\_.  
(Name of Minor or Conservatee)

I am / we are the Petitioner(s) in this matter.

1. Letters of guardianship/conservatorship were issued to Petitioner(s) on

\_\_\_\_\_.  
(Date)

2. Assets of the Estate (complete "a" or "b" below, whichever provides most current value):

a.  Inventory and Appraisal(s) were filed on (*Date or Dates*) \_\_\_\_\_  
showing the estate to be valued at \$ \_\_\_\_\_.

No Inventory and Appraisal has been filed.

b. The balance on hand at the end of the last accounting period was \$ \_\_\_\_\_.

3. Dispensing with Account

Petitioner requests the court dispense with future accounting as long as the conditions specified in Probate Code § 2628(a) are met.

4. Property Values

a. At all times during the period of the report, did the estate consist of property with a total net value of less than \$15,000 (***not including the value of the minor's or conservatee's residence***)?

Yes     No

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4. Property Values (*Continued*)

b. If yes, describe the estate's property and its value below:

Description of Asset	Value (Report value at End of Period if request made after an accounting)

Additional sources described on Attachment 4.

c. Does the estate include a bank account owned by the minor or conservatee?  
 Yes       No

If yes, attach a copy of the most recent account statement(s) as Attachment 4(&).

5. Residence

Does the estate include a residence owned by the minor or conservatee?  
 Yes       No

If yes, did the minor or conservatee live in that residence during the entire period of the report?  
 Yes       No

If no, explain: \_\_\_\_\_  
 \_\_\_\_\_

6. Income

a. Does the minor or conservatee receive Social Security and/or SSI payments?  
 Yes       No

b. Does the minor or conservatee receive income other than Social Security, SSI, or other public benefit payments (such as rental income or investment income)?  
 Yes       No

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6. Income (*Continued*)

c. Does the minor or conservatee have the right to receive income from a trust?

Yes       No

d. Identify the source and amount of all monthly payments, including public benefits, such as Social Security or Veteran's Administration, below:

Source of Monthly Payment	Amount Received Monthly

Additional sources described on Attachment 6b.

e.  Neither the source nor amount of the conservatee's or minor's monthly income is expected to change. If the conservatee's or minor's monthly income does change, petitioner understands that he or she must contact the court investigator regarding the changes.

f.  All of the conservatee's or minor's income was used for the benefit, care, or needs of the conservatee or minor.

7. Address:

The current address of the minor/conservatee is:

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8. Other Information:

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PRAYER: Petitioner requests that:

1. The court dispense with future accountings provided that the conditions of Probate Code § 2628(a) are met.
2. The court dispense with the requirement of a bond pursuant to Probate Code section 2323 as long as the conditions of Probate Code § 2628(a) are met.
3. The court grant such other relief as it deems just and proper.

I/we declare under penalty of perjury under the laws of the State of California, that the foregoing is true and correct.

Date: \_\_\_\_\_

\_\_\_\_\_  
(Type or Print Name of Conservator or Guardian)

\_\_\_\_\_  
(Signature of Conservator or Guardian)

Date: \_\_\_\_\_

\_\_\_\_\_  
(Type or Print Name of Conservator or Guardian)

\_\_\_\_\_  
(Signature of Conservator or Guardian)

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**Attachment 4(W)**  
Account Statements